

## ***Your Retirement Income Blueprint***

There are so many factors that are specific and unique to each retirement situation that, although it is not possible to be prescriptive in giving advice to those entering retirement, it is helpful to review the planning process and discuss some of the key interdependent factors. This presentation will use the presenter's own experience and knowledge in leading an overview and discussion about some of the key considerations facing those preparing to entering retirement today. The presentation will explore the six step retirement planning process that is outlined in Daryl Diamond's best-selling book, 'Your Retirement Income Blueprint', and discuss each step. Finally, the presentation will review some common considerations of retirement planning and also look at some of the psychological factors involved. The presentation will include time for questions and discussion, being adapted and guided to the professional audience.



**Presenter: Elliott Einarson, CFP**

Elliott Einarson is a Certified Financial Planner and accomplished professional in the area of retirement income planning. His background includes being an educator and he has enjoyed the opportunity to volunteer for many organizations that work with young people. Elliott holds a Bachelor of Education from Brandon University and a Bachelor of Arts from the University of Manitoba. He is committed to developing relationships with his clients and implementing sound retirement strategies to maximize income and minimize risks. He also gives clients confidence and peace of mind about achieving their retirement plans, taking the numerical as well as the emotional data into consideration in his approach to income planning. Elliott has spent the past decade working with couples and individuals entering into and moving through retirement. His practical experience has given him an insightful understanding of the issues facing retirees and the importance of an expert income plan.